

IHSG	7,257
Change (%)	1.05%
Net Foreign	3.05 T
Support	7210
Resistance	7320

Sectoral	Last	Change %
IDX:IDX BASIC	1,248.2	0.68%
IDX:IDX CYCLIC	829.1	1.21%
IDX:IDX ENERGY	2,886.8	0.52%
IDX:IDX FINANCE	1,428.3	0.31%
IDX:IDX HEALTH	1,394.4	-0.18%
IDX:IDX NONCYC	710.3	1.53%
IDX:IDX INDUSTRI	985.4	0.71%
IDX:IDX INFRA	1,526.3	2.16%
IDX:IDX PROPERT	773.6	-1.39%
IDX:IDX TECHNO	4,355.8	2.54%
IDX:IDX TRANS	1,276.9	-0.17%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,157	0.30%
S&P 500	6,086	0.61%
NASDAQ Composite	20,009	1.28%
FTSE 100	8,545	-0.04%
DAX PERFORMANCE-INDEX	21,254	1.01%
IHSG	7,257	1.05%
HANG SENG INDEX	19,908	0.65%
Nikkei 225	39,799	0.38%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	2239 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Rugi Menipis, Kuartal III 2024 CTTH Defisit Rp575 Miliar
- Refinancing, Tower Bersama (TBIG) Jajakan Obligasi Rp2,79 Triliun
- BNI Cetak Laba Tumbuh Jadi Rp21,5T Sepanjang 2024
- Hingga Desember 2024, KINO Indonesia Belum Realisasikan Hasil Buyback
- WEGE Catat Kontrak Baru Sepanjang 2024 Rp2,66 Triliun,

NEWS MARKET

Pasar keuangan Indonesia menunjukkan penguatan di tengah kombinasi sentimen positif, seperti kebijakan Devisa Hasil Ekspor (DHE), optimisme laporan keuangan emiten, dan rekor di pasar global. Meski tantangan dari tekanan eksternal seperti kebijakan The Fed dan klaim pengangguran AS tetap ada, langkah strategis pemerintah dan kinerja perusahaan yang solid memberikan pijakan yang kuat bagi pertumbuhan pasar domestik.

- *IHSG Menguat Didukung Kebijakan DHE*
- *Kenaikan IHSG:* IHSG mencatat penguatan sebesar 1,05% ke level 7.257,13 dengan nilai transaksi mencapai Rp11,9 triliun.
- *Sektor Pendorong:* Sektor teknologi (+2,54%) dan infrastruktur (+2,16%) menjadi penggerak utama, dengan saham unggulan seperti PT Amman Mineral Internasional (AMMN), PT Telkom Indonesia (TLKM), dan PT Bank Mandiri (BMRI).
- *Kebijakan DHE:*
- Pemerintah mewajibkan eksportir menempatkan 100% Devisa Hasil Ekspor (DHE) di dalam negeri mulai 1 Maret 2025 melalui revisi PP No. 36 Tahun 2023.
- Tujuannya untuk meningkatkan pasokan dolar dan memperkuat nilai tukar rupiah.
- Pemerintah menjamin insentif dan suku bunga kompetitif agar kebijakan ini tidak membebani eksportir.

- *Musim Laporan Keuangan Dimulai*
- *Kinerja BNI:*
- Laba bersih PT Bank Negara Indonesia (BNI) pada 2024 mencapai Rp21,46 triliun, naik 2,64% secara tahunan (yoy).
- Beban bunga melonjak 29,24% yoy menjadi Rp26,1 triliun, sedangkan pendapatan bunga naik 8,32% yoy menjadi Rp66,58 triliun.
- *Laporan BCA:*
- PT Bank Central Asia (BCA) akan merilis kinerja kuartal IV-2024 dan setahun penuh. Pada 2023, laba bersih BCA mencapai Rp48,6 triliun (+19,4% yoy), dan hingga Q3-2024 laba bersih tercatat Rp41,1 triliun (+12,8% yoy).
- *Optimisme Pasar:* Laporan keuangan yang solid diharapkan meningkatkan kepercayaan investor dan menjadi katalis positif bagi pasar domestik.

- *Sentimen Global: Rekor Wall Street dan Klaim Pengangguran AS*
- *Rekor di Wall Street:*
- Rekor baru indeks S&P 500 dan Nasdaq menunjukkan optimisme di sektor teknologi, khususnya kecerdasan buatan.
- *Klaim Pengangguran AS:*
- Data klaim pengangguran mingguan AS diperkirakan naik tipis menjadi 219.000, dari 217.000 pekan sebelumnya.
- Data ini menjadi perhatian karena terkait kebijakan suku bunga The Fed yang akan diumumkan pada 29 Januari 2025.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	2,730	Trading Buy	2,780	2,860	2,640	Bullish Breakaway, entry level: 2650-2730
GOTO	84	Speculative Buy	85	88	81	Consolidation, entry level: 82-84
BREN	9,850	Trading Buy	10,025	10,325	9,550	Consolidation, entry level: 9575-9850
ANTM	1,520	Speculative Buy	1,550	1,595	1,470	Consolidation, entry level: 1480-1520
EXCL	2,280	Speculative Buy	2,320	2,390	2,210	Consolidation, entry level: 2220-2280

LQ45 TECHNICAL VIEW



Thursday, January 23, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	700	720	775	810	835	ACES	5.44%	16	-1.9%	11%	700	▼	995	-22%	
ADMR	970	985	1,020	1,045	1,060	ADMR	2.00%	5	-15.0%	3%	990	▼	1,600	-36%	
ADRO	2,280	2,300	2,320	2,360	2,370	ADRO	0.43%	3	-4.5%	12%	2,070	▼	4,300	-46%	
AKRA	1,195	1,210	1,230	1,260	1,270	AKRA	-1.20%	10	9.8%	19%	1,030	▼	1,865	-34%	
AMMN	7,900	8,050	8,600	8,900	9,175	AMMN	5.52%	42	1.5%	20%	7,175	▼	15,000	-43%	
AMRT	2,650	2,700	2,900	3,000	3,100	AMRT	6.62%	33	1.8%	16%	2,490	▼	3,650	-21%	
ANTM	1,475	1,490	1,520	1,550	1,565	ANTM	0.66%	15	-0.3%	29%	1,175	▼	1,845	-18%	
ARTO	2,390	2,450	2,510	2,630	2,660	ARTO	-2.71%	325	3.3%	32%	1,895	▼	3,700	-32%	
ASII	4,800	4,840	4,960	5,025	5,100	ASII	1.02%	6	1.2%	16%	4,290	▼	5,425	-9%	
BBCA	9,450	9,500	9,600	9,700	9,750	BBCA	0.26%	22	-0.8%	9%	8,775	▼	10,950	-12%	
BBNI	4,710	4,730	4,790	4,830	4,860	BBNI	1.05%	8	10.1%	17%	4,110	▼	6,250	-23%	
BBRI	4,130	4,180	4,260	4,360	4,400	BBRI	0.00%	11	4.4%	12%	3,800	▼	6,450	-34%	
BBTN	1,055	1,070	1,085	1,110	1,115	BBTN	-0.91%	5	-4.8%	4%	1,040	▼	1,610	-33%	
BMRI	6,000	6,050	6,150	6,250	6,300	BMRI	1.65%	10	7.9%	14%	5,400	▼	7,550	-19%	
BRIS	2,730	2,780	2,840	2,940	2,970	BRIS	-1.39%	20	4.0%	45%	1,965	▼	3,350	-15%	
BRPT	885	900	930	960	975	BRPT	1.09%	334	1.1%	18%	785	▼	1,458	-36%	
BUKA	114	116	119	122	123	BUKA	-0.83%	#N/A	-4.8%	11%	107	▼	197	-40%	
CPIN	4,550	4,600	4,800	4,900	5,000	CPIN	4.12%	39	0.8%	9%	4,410	▼	5,650	-15%	
ESSA	770	805	870	935	965	ESSA	2.96%	15	7.4%	78%	490	▼	1,010	-14%	
EXCL	2,220	2,240	2,280	2,320	2,340	EXCL	0.44%	19	1.3%	10%	2,070	▼	2,650	-14%	
GOTO	79	80	84	86	88	GOTO	0.00%	#N/A	20.0%	68%	50	▼	92	-9%	
ICBP	10,775	10,925	11,375	11,675	11,900	ICBP	3.41%	16	0.0%	18%	9,600	▼	12,875	-12%	
INCO	3,430	3,480	3,540	3,640	3,670	INCO	-1.12%	22	-2.2%	4%	3,400	▼	5,218	-32%	
INDF	7,225	7,325	7,625	7,825	7,975	INDF	2.35%	7	-1.0%	30%	5,850	▼	8,300	-8%	
INKP	6,525	6,600	6,775	6,900	6,975	INKP	0.74%	7	-0.4%	6%	6,375	▼	10,000	-32%	
INTP	5,950	6,025	6,125	6,275	6,325	INTP	-1.21%	12	-17.2%	2%	6,000	▼	9,375	-35%	
ISAT	2,230	2,260	2,300	2,360	2,380	ISAT	0.44%	13	-7.3%	8%	2,120	▼	3,063	-25%	
ITMG	25,725	25,925	26,425	26,825	27,075	ITMG	1.15%	5	-1.0%	12%	23,575	▼	28,775	-8%	
JSMR	4,270	4,300	4,340	4,400	4,420	JSMR	-0.46%	8	0.2%	10%	3,940	▼	5,700	-24%	
KLBF	1,215	1,225	1,260	1,275	1,290	KLBF	1.61%	19	-7.4%	4%	1,210	▼	1,795	-30%	
MAPI	1,310	1,325	1,355	1,385	1,400	MAPI	2.26%	13	-3.9%	9%	1,240	▼	2,050	-34%	
MBMA	398	406	416	430	434	MBMA	-1.42%	116	-9.2%	2%	406	▼	725	-43%	
MDKA	1,490	1,530	1,650	1,730	1,790	MDKA	0.00%	#N/A	2.2%	24%	1,330	▼	2,970	-44%	
MEDC	1,035	1,050	1,105	1,130	1,155	MEDC	0.91%	5	0.5%	9%	1,015	▼	1,635	-32%	
MTEL	635	645	685	705	725	MTEL	4.58%	27	6.2%	25%	550	▼	700	-2%	
PGAS	1,520	1,550	1,585	1,640	1,655	PGAS	-1.55%	7	-0.3%	45%	1,090	▼	1,725	-8%	
PGEO	825	870	1,060	1,150	1,245	PGEO	14.59%	16	13.4%	20%	880	▼	1,500	-29%	
PTBA	2,630	2,660	2,710	2,760	2,780	PTBA	0.74%	6	-1.5%	14%	2,380	▼	3,180	-15%	
SIDO	565	570	580	590	595	SIDO	-1.69%	15	-1.7%	18%	492	▼	780	-26%	
SMGR	2,780	2,860	2,950	3,100	3,140	SMGR	-1.99%	17	-10.3%	8%	2,730	▼	6,550	-55%	
SMRA	448	456	464	480	484	SMRA	-0.85%	7	-5.3%	4%	446	▼	730	-36%	
TLKM	2,570	2,610	2,730	2,810	2,870	TLKM	3.80%	12	0.7%	9%	2,500	▼	4,240	-36%	
TOWR	635	645	685	705	725	TOWR	2.24%	10	4.6%	12%	610	▼	980	-30%	
UNTR	25,175	25,400	25,925	26,350	26,600	UNTR	0.88%	5	-3.2%	23%	21,100	▼	28,500	-9%	
UNVR	1,620	1,655	1,695	1,765	1,785	UNVR	-2.02%	18	-10.1%	1%	1,685	▼	3,390	-50%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, January 23, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	84	0.00%	#N/A			20.00%		GOTO	84	68%	50	92	-9%
PGEO	1,060	14.59%	16			13.37%		PGEO	1,060	20%	880	1,500	-29%
BBNI	4,790	1.05%	8			10.11%		BBNI	4,790	17%	4,110	6,250	-23%
AKRA	1,230	-1.20%	10			9.82%		AKRA	1,230	19%	1,030	1,865	-34%
BMRI	6,150	1.65%	10			7.89%		BMRI	6,150	14%	5,400	7,550	-19%
ESSA	870	2.96%	15			7.41%		ESSA	870	78%	490	1,010	-14%
MTEL	685	4.58%	27			6.20%		MTEL	685	25%	550	700	-2%
TOWR	685	2.24%	10			4.58%		TOWR	685	12%	610	980	-30%
BBRI	4,260	0.00%	11			4.41%		BBRI	4,260	12%	3,800	6,450	-34%
BRIS	2,840	-1.39%	20			4.03%		BRIS	2,840	45%	1,965	3,350	-15%
ARTO	2,510	-2.71%	325			3.29%		ARTO	2,510	32%	1,895	3,700	-32%
MDKA	1,650	0.00%	#N/A			2.17%		MDKA	1,650	24%	1,330	2,970	-44%
AMRT	2,900	6.62%	33			1.75%		AMRT	2,900	16%	2,490	3,650	-21%
AMMN	8,600	5.52%	42			1.47%		AMMN	8,600	20%	7,175	15,000	-43%
EXCL	2,280	0.44%	19			1.33%		EXCL	2,280	10%	2,070	2,650	-14%
ASII	4,960	1.02%	6			1.22%		ASII	4,960	16%	4,290	5,425	-9%
BRPT	930	1.09%	334			1.09%		BRPT	930	18%	785	1,458	-36%
CPIN	4,800	4.12%	39			0.84%		CPIN	4,800	9%	4,410	5,650	-15%
TLKM	2,730	3.80%	12			0.74%		TLKM	2,730	9%	2,500	4,240	-36%
MEDC	1,105	0.91%	5			0.45%		MEDC	1,105	9%	1,015	1,635	-32%
JSMR	4,340	-0.46%	8			0.23%		JSMR	4,340	10%	3,940	5,700	-24%
ICBP	11,375	3.41%	16			0.00%		ICBP	11,375	18%	9,600	12,875	-12%
PGAS	1,585	-1.55%	7			-0.31%		PGAS	1,585	45%	1,090	1,725	-8%
ANTM	1,520	0.66%	15			-0.33%		ANTM	1,520	29%	1,175	1,845	-18%
INKP	6,775	0.74%	7			-0.37%		INKP	6,775	6%	6,375	10,000	-32%
BBCA	9,600	0.26%	22			-0.78%		BBCA	9,600	9%	8,775	10,950	-12%
INDF	7,625	2.35%	7			-0.97%		INDF	7,625	30%	5,850	8,300	-8%
ITMG	26,425	1.15%	5			-1.03%		ITMG	26,425	12%	23,575	28,775	-8%
PTBA	2,710	0.74%	6			-1.45%		PTBA	2,710	14%	2,380	3,180	-15%
SIDO	580	-1.69%	15			-1.69%		SIDO	580	18%	492	780	-26%
ACES	775	5.44%	16			-1.90%		ACES	775	11%	700	995	-22%
INCO	3,540	-1.12%	22			-2.21%		INCO	3,540	4%	3,400	5,218	-32%
UNTR	25,925	0.88%	5			-3.17%		UNTR	25,925	23%	21,100	28,500	-9%
MAPI	1,355	2.26%	13			-3.90%		MAPI	1,355	9%	1,240	2,050	-34%
ADRO	2,320	0.43%	3			-4.53%		ADRO	2,320	12%	2,070	4,300	-46%
BUKA	119	-0.83%	#N/A			-4.80%		BUKA	119	11%	107	197	-40%
BBTN	1,085	-0.91%	5			-4.82%		BBTN	1,085	4%	1,040	1,610	-33%
SMRA	464	-0.85%	7			-5.31%		SMRA	464	4%	446	730	-36%
ISAT	2,300	0.44%	13			-7.26%		ISAT	2,300	8%	2,120	3,063	-25%
KLBF	1,260	1.61%	19			-7.35%		KLBF	1,260	4%	1,210	1,795	-30%
MBMA	416	-1.42%	116			-9.17%		MBMA	416	2%	406	725	-43%
UNVR	1,695	-2.02%	18			-10.08%		UNVR	1,695	1%	1,685	3,390	-50%
SMGR	2,950	-1.99%	17			-10.33%		SMGR	2,950	8%	2,730	6,550	-55%
ADMR	1,020	2.00%	5			-15.00%		ADMR	1,020	3%	990	1,600	-36%
INTP	6,125	-1.21%	12			-17.23%		INTP	6,125	2%	6,000	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, January 23, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	84	0.00%	#N/A	GOTO	84	20.00%	GOTO	68%	50	▼	92	-9%
2 BBNI	4,790	1.05%	8	BBNI	4,790	10.11%	BBNI	17%	4,110	▼	6,250	-23%
3 BMRI	6,150	1.65%	10	BMRI	6,150	7.89%	BMRI	14%	5,400	▼	7,550	-19%
4 BBRI	4,260	0.00%	11	BBRI	4,260	4.41%	BBRI	12%	3,800	▼	6,450	-34%
5 MDKA	1,650	0.00%	#N/A	MDKA	1,650	2.17%	MDKA	24%	1,330	▼	2,970	-44%
6 AMRT	2,900	6.62%	33	AMRT	2,900	1.75%	AMRT	16%	2,490	▼	3,650	-21%
7 AMMN	8,600	5.52%	42	AMMN	8,600	1.47%	AMMN	20%	7,175	▼	15,000	-43%
8 ASII	4,960	1.02%	6	ASII	4,960	1.22%	ASII	16%	4,290	▼	5,425	-9%
9 BRPT	930	1.09%	334	BRPT	930	1.09%	BRPT	18%	785	▼	1,458	-36%
10 CPIN	4,800	4.12%	39	CPIN	4,800	0.84%	CPIN	9%	4,410	▼	5,650	-15%
11 TLKM	2,730	3.80%	12	TLKM	2,730	0.74%	TLKM	9%	2,500	▼	4,240	-36%
12 ICBP	11,375	3.41%	16	ICBP	11,375	0.00%	ICBP	18%	9,600	▼	12,875	-12%
13 ANTM	1,520	0.66%	15	ANTM	1,520	-0.33%	ANTM	29%	1,175	▼	1,845	-18%
14 INKP	6,775	0.74%	7	INKP	6,775	-0.37%	INKP	6%	6,375	▼	10,000	-32%
15 BBKA	9,600	0.26%	22	BBKA	9,600	-0.78%	BBKA	9%	8,775	▼	10,950	-12%
16 INDF	7,625	2.35%	7	INDF	7,625	-0.97%	INDF	30%	5,850	▼	8,300	-8%
17 UNTR	25,925	0.88%	5	UNTR	25,925	-3.17%	UNTR	23%	21,100	▼	28,500	-9%
18 ADRO	2,320	0.43%	3	ADRO	2,320	-4.53%	ADRO	12%	2,070	▼	4,300	-46%
19 TPIA	6,975	3.33%	#N/A	TPIA	6,975	-7.00%	TPIA	74%	4,000	▼	11,225	-38%
20 KLBF	1,260	1.61%	19	KLBF	1,260	-7.35%	KLBF	4%	1,210	▼	1,795	-30%
21 UNVR	1,695	-2.02%	18	UNVR	1,695	-10.08%	UNVR	1%	1,685	▼	3,390	-50%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE

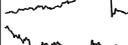
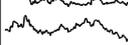
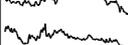
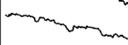
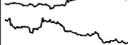
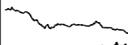
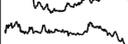
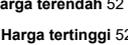
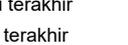
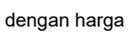


Thursday, January 23, 2025

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	84	0.00%	#N/A		20.00%	GOTO	84	68%	50	92	-9%
BRMS	408	0.00%	178		17.92%	BRMS	408	221%	127	505	-19%
INDY	1,715	2.69%	9		14.72%	INDY	1,715	48%	1,155	1,825	-6%
PGEO	1,060	14.59%	16		13.37%	PGEO	1,060	20%	880	1,500	-29%
EMTK	555	-0.89%	73		12.80%	EMTK	555	59%	350	630	-12%
BBNI	4,790	1.05%	8		10.11%	BBNI	4,790	17%	4,110	6,250	-23%
AKRA	1,230	-1.20%	10		9.82%	AKRA	1,230	19%	1,030	1,865	-34%
BMRI	6,150	1.65%	10		7.89%	BMRI	6,150	14%	5,400	7,550	-19%
ESSA	870	2.96%	15		7.41%	ESSA	870	78%	490	1,010	-14%
AVIA	426	0.00%	16		6.50%	AVIA	426	19%	358	610	-30%
MTEL	685	4.58%	27		6.20%	MTEL	685	25%	550	700	-2%
SCMA	176	-0.56%	18		5.39%	SCMA	176	50%	117	199	-12%
GJTL	1,175	-0.84%	3		4.91%	GJTL	1,175	18%	1,000	1,490	-21%
TOWR	685	2.24%	10		4.58%	TOWR	685	12%	610	980	-30%
BBRI	4,260	0.00%	11		4.41%	BBRI	4,260	12%	3,800	6,450	-34%
BRIS	2,840	-1.39%	20		4.03%	BRIS	2,840	45%	1,965	3,350	-15%
MNCN	286	-0.69%	4		3.62%	MNCN	286	4%	274	404	-29%
ARTO	2,510	-2.71%	325		3.29%	ARTO	2,510	32%	1,895	3,700	-32%
MDKA	1,650	0.00%	#N/A		2.17%	MDKA	1,650	24%	1,330	2,970	-44%
AMRT	2,900	6.62%	33		1.75%	AMRT	2,900	16%	2,490	3,650	-21%
BMTR	186	0.00%	5		1.64%	BMTR	186	2%	182	270	-31%
NISP	1,335	0.38%	6		1.52%	NISP	1,335	13%	1,180	1,445	-8%
AMMN	8,600	5.52%	42		1.47%	AMMN	8,600	20%	7,175	15,000	-43%
PNLF	436	1.40%	10		1.40%	PNLF	436	80%	242	520	-16%
EXCL	2,280	0.44%	19		1.33%	EXCL	2,280	10%	2,070	2,650	-14%
ASII	4,960	1.02%	6		1.22%	ASII	4,960	16%	4,290	5,425	-9%
PTPP	340	-0.58%	4		1.19%	PTPP	340	25%	272	625	-46%
BRPT	930	1.09%	334		1.09%	BRPT	930	18%	785	1,458	-36%
BTPS	935	1.63%	9		1.08%	BTPS	935	9%	860	1,665	-44%
ELSA	436	-0.91%	5		0.93%	ELSA	436	17%	374	545	-20%
CPIN	4,800	4.12%	39		0.84%	CPIN	4,800	9%	4,410	5,650	-15%
TLKM	2,730	3.80%	12		0.74%	TLKM	2,730	9%	2,500	4,240	-36%
BNGA	1,740	-1.14%	7		0.58%	BNGA	1,740	7%	1,625	2,220	-22%
ERAA	406	6.28%	6		0.50%	ERAA	406	12%	364	486	-16%
MEDC	1,105	0.91%	5		0.45%	MEDC	1,105	9%	1,015	1,635	-32%
JSMR	4,340	-0.46%	8		0.23%	JSMR	4,340	10%	3,940	5,700	-24%
ICBP	11,375	3.41%	16		0.00%	ICBP	11,375	18%	9,600	12,875	-12%
PGAS	1,585	-1.55%	7		-0.31%	PGAS	1,585	45%	1,090	1,725	-8%
ANTM	1,520	0.66%	15		-0.33%	ANTM	1,520	29%	1,175	1,845	-18%
INKP	6,775	0.74%	7		-0.37%	INKP	6,775	6%	6,375	10,000	-32%
TKIM	5,950	-0.42%	8		-0.42%	TKIM	5,950	3%	5,750	9,075	-34%
MPMX	980	0.00%	8		-0.51%	MPMX	980	7%	915	1,085	-10%
BBCA	9,600	0.26%	22		-0.78%	BBCA	9,600	9%	8,775	10,950	-12%
ENRG	228	-2.56%	5		-0.87%	ENRG	228	43%	159	310	-26%
INDF	7,625	2.35%	7		-0.97%	INDF	7,625	30%	5,850	8,300	-8%
ITMG	26,425	1.15%	5		-1.03%	ITMG	26,425	12%	23,575	28,775	-8%
BSDE	935	0.00%	7		-1.06%	BSDE	935	7%	870	1,340	-30%
PTBA	2,710	0.74%	6		-1.45%	PTBA	2,710	14%	2,380	3,180	-15%
SIDO	580	-1.69%	15		-1.69%	SIDO	580	18%	492	780	-26%
JPFA	1,905	-1.30%	11		-1.80%	JPFA	1,905	81%	1,055	2,110	-10%
ACES	775	5.44%	16		-1.90%	ACES	775	11%	700	995	-22%
PWON	390	-2.01%	8		-2.01%	PWON	390	7%	366	530	-26%
CTRA	960	-1.03%	9		-2.04%	CTRA	960	9%	880	1,430	-33%

57	INCO	3,540	-1.12%	22
	TBIG	2,050	-1.91%	29
69	UNTR	25,925	0.88%	5
	MAPI	1,355	2.26%	13
40	NCKL	725	-0.68%	8
	ASSA	660	-0.75%	12
79	ADRO	2,320	0.43%	3
	BUKA	119	-0.83%	#N/A
18	BBTN	1,085	-0.91%	5
	SMRA	464	-0.85%	7
15	BFIN	890	0.00%	8
	MIKA	2,390	-0.42%	31
27	HEAL	1,530	-1.61%	41
	HRUM	970	-1.02%	7
33	ISAT	2,300	0.44%	13
	KLBF	1,260	1.61%	19
26	MBMA	416	-1.42%	116
	GGRM	12,025	-0.41%	12
7	AUTO	2,080	0.00%	5
	MYOR	2,510	2.87%	18
74	SRTG	1,885	-2.08%	5
	UNVR	1,695	-2.02%	18
31	SMGR	2,950	-1.99%	17
	PANI	13,825	-1.95%	442
68	MAPA	915	-3.17%	18
	ADMR	1,020	2.00%	5
24	INTP	6,125	-1.21%	12

INCO		-2.21%
TBIG		-2.38%
UNTR		-3.17%
MAPI		-3.90%
NCKL		-3.97%
ASSA		-4.35%
ADRO		-4.53%
BUKA		-4.80%
BBTN		-4.82%
SMRA		-5.31%
BFIN		-5.82%
MIKA		-5.91%
HEAL		-6.13%
HRUM		-6.28%
ISAT		-7.26%
KLBF		-7.35%
MBMA		-9.17%
GGRM		-9.42%
AUTO		-9.57%
MYOR		-9.71%
SRTG		-9.81%
UNVR		-10.08%
SMGR		-10.33%
PANI		-13.59%
MAPA		-14.49%
ADMR		-15.00%
INTP		-17.23%

INCO	3,540	4%	3,400	▼	5,218	-32%
TBIG	2,050	28%	1,600	▼	2,150	-5%
UNTR	25,925	23%	21,100	▼	28,500	-9%
MAPI	1,355	9%	1,240	▼	2,050	-34%
NCKL	725	3%	705	▼	1,085	-33%
ASSA	660	8%	610	▼	875	-25%
ADRO	2,320	12%	2,070	▼	4,300	-46%
BUKA	119	11%	107	▼	197	-40%
BBTN	1,085	4%	1,040	▼	1,610	-33%
SMRA	464	4%	446	▼	730	-36%
BFIN	890	11%	800	▼	1,380	-36%
MIKA	2,390	6%	2,250	▼	3,310	-28%
HEAL	1,530	44%	1,060	▼	1,710	-11%
HRUM	970	4%	930	▼	1,590	-39%
ISAT	2,300	8%	2,120	▼	3,063	-25%
KLBF	1,260	4%	1,210	▼	1,795	-30%
MBMA	416	2%	406	▼	725	-43%
GGRM	12,025	0%	12,000	▼	20,800	-42%
AUTO	2,080	16%	1,795	▼	2,620	-21%
MYOR	2,510	14%	2,200	▼	3,010	-17%
SRTG	1,885	54%	1,225	▼	2,880	-35%
UNVR	1,695	1%	1,685	▼	3,390	-50%
SMGR	2,950	8%	2,730	▼	6,550	-55%
PANI	13,825	205%	4,540	▼	19,650	-30%
MAPA	915	35%	680	▼	1,175	-22%
ADMR	1,020	3%	990	▼	1,600	-36%
INTP	6,125	2%	6,000	▼	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PGEO 1,060 (14.5%)
AMRT 2,900 (6.6%)
AMMN 8,600 (5.5%)
ACES 775 (5.4%)
MTEL 685 (4.5%)

Top Volume

GOTO 84 (34.6 Mn Lot)
BBRI 4,260 (1.9 Mn Lot)
BUKA 119 (1.2 Mn Lot)
TLKM 2,730 (1.2 Mn Lot)
BMRI 6,150 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,260 (37k x)
BBCA 9,600 (24k x)
TLKM 2,730 (20k x)
BMRI 6,150 (15k x)
BBNI 4,790 (15k x)

Top Loser

ARTO 2,510 (-2.7%)
UNVR 1,695 (-2%)
SMGR 2,950 (-1.9%)
SIDO 580 (-1.6%)
PGAS 1,585 (-1.5%)

Top Value

BBCA 9,600 (865.6 IDR Bn)
BBRI 4,260 (825.8 IDR Bn)
BMRI 6,150 (726.5 IDR Bn)
TLKM 2,730 (350.7 IDR Bn)
GOTO 84 (288.9 IDR Bn)

All Stock Performance

Top Gainer

SMKL 232 (34.8%)
KEJU 925 (25%)
LINK 1,855 (24.9%)
DATA 1,910 (24.8%)
LION 426 (24.5%)

Top Volume

GOTO 84 (34.6 Mn Lot)
BUMI 124 (11.5 Mn Lot)
OBAT 780 (5.3 Mn Lot)
BRMS 408 (3.6 Mn Lot)
WIRG 103 (2.8 Mn Lot)

Top Frekuensi

BABY 416 (74k x)
PTRO 4,020 (38k x)
BBRI 4,260 (37k x)
PANI 13,825 (34k x)
CBDK 9,425 (30k x)

Top Loser

JECC 630 (-16%)
TRUS 745 (-14.3%)
BINO 154 (-12.5%)
MDRN 7 (-12.5%)
MTFN 7 (-12.5%)

Top Value

BBCA 9,600 (865.6 IDR Bn)
BBRI 4,260 (825.8 IDR Bn)
BMRI 6,150 (726.5 IDR Bn)
PANI 13,825 (508.6 IDR Bn)
PTRO 4,020 (500.7 IDR Bn)

CORPORATE ACTION



Thursday, January 23, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

17 Jan	UMA (CBDK)
17 Jan	UMA (SURE)
16 Jan	UMA (BRRC)
16 Jan	UMA (DOOH)
16 Jan	UMA (GRPM)
16 Jan	UMA (GULA)
16 Jan	UMA (WIFI)
15 Jan	UMA (CMNP)
15 Jan	UMA (SMIL)
14 Jan	UMA (RATU)

SUSPEND / UNSUSPEND

21 Jan	Pembukaan Kembali CMNP-W)
21 Jan	Pembukaan Kembali (RATU)
20 Jan	Penghentian Sementara CMNP-W)
20 Jan	Pembukaan Kembali BRRC-W)
20 Jan	Pembukaan Kembali (FIMP)
20 Jan	Penghentian Sementara (MMIX)
17 Jan	Penghentian Sementara (FIMP)
17 Jan	Penghentian Sementara BRRC-W)
17 Jan	Penghentian Sementara (RATU)
17 Jan	Penghentian Sementara PACK-W)

AKSI KORPORASI

20 JANUARY 2025!

- RUPS [Jam 14:00:00]: SRAJ, SMGR, LPGI

.

22 JANUARY 2025!

- Cash Dividend [Distribution]: TOWR

- RUPS [Jam 10:30:00]: FASW

.

23 JANUARY 2025!

- RUPS [Jam 10:00:00]: LINK

.

24 JANUARY 2025!

- Cash Dividend [Distribution]: KUAS

- RUPS [Jam 09:00:00]: BJBR, SMLE, DATA, ENRG

*Data pengumuman diambil terakhir pada hari :

Kamis, 23 January 2025 pukul 08:42:12

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday January 20 2025							
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	
8:15 AM	CN	Loan Prime Rate 5Y JAN		3.60%	3.60%	4%	
Tuesday January 21 2025				Actual	Previous	Consensus	Forecast
5:00 PM	EA	ZEW Economic Sentiment Index JAN		17	16.9	16	
	US	Inauguration Day					
Wednesday January 22 2025				Actual	Previous	Consensus	Forecast
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/17		7.09%			
10:15 PM	EA	ECB President Lagarde Speech					
Thursday January 23 2025				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/17		-2.6M			
8:30 PM	US	Initial Jobless Claims JAN/18		217K	215K	219K	
10:00 PM	EA	Consumer Confidence Flash JAN		-14.5	-14.5	-14.7	
11:00 PM	US	EIA Crude Oil Stocks Change JAN/17		-1.961M			
11:00 PM	US	EIA Gasoline Stocks Change JAN/17		5.852M			
Friday January 24 2025				Actual	Previous	Consensus	Forecast
4:00 PM	EA	HCOB Composite PMI Flash JAN		49.6		49.4	
4:00 PM	EA	HCOB Manufacturing PMI Flash JAN		45.1	45.3	45	
4:00 PM	EA	HCOB Services PMI Flash JAN		51.6	51.6	51.4	
5:00 PM	EA	ECB President Lagarde Speech					
9:45 PM	US	S&P Global Composite PMI Flash JAN		55.4		55.3	
9:45 PM	US	S&P Global Manufacturing PMI Flash JAN		49.4		49.6	
9:45 PM	US	S&P Global Services PMI Flash JAN		56.8		56.6	
10:00 PM	US	Existing Home Sales DEC		4.15M	4.16M	4.1M	
10:00 PM	US	Existing Home Sales MoM DEC		4.80%		0.30%	
10:00 PM	US	Michigan Consumer Sentiment Final JAN		74	73.2	73.2	
Monday January 27 2025				Actual	Previous	Consensus	Forecast
8:30 PM	US	Chicago Fed National Activity Index DEC		-0.12		0.1	
10:00 PM	US	New Home Sales DEC					
10:00 PM	US	New Home Sales MoM DEC				0.50%	
10:30 PM	US	Dallas Fed Manufacturing Index JAN		3.4			
	CN	Industrial Production YoY DEC		5.40%	5.40%	5.50%	

DISCLAIMER



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